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TEA MARKET REPORT – Sale 08 held on Monday 24th June 2024

CTC LEAF : 27,352 packages of tea on offer met with a better demand.

BROKENS: Well made good liquoring Brokens were once again a strong feature and mostly tended dearer. Medium sorts met with a fairly good demand and were mostly firm whilst plainer types were a little easier with some withdrawals. BLF teas were in fairly good demand at firm rates with fewer withdrawals.

FANNINGS: Well made good liquoring Fannings met with a better demand and were slightly dearer over last. Medium varieties met with a fairly good demand and were mostly firm whilst plainer types were a little easier with some withdrawals. BLF teas were in fairly good demand at firm rates with fewer withdrawals.

DUST: 7,487 packages of tea on offer met with an improved demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts were steady and saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This week's sale was held after a gap of one week following Eid holidays. Offerings met with a fairly strong demand particularly the better varieties which were often dearer following competition. Both Blenders and Internal buyers lent more support. As a result, more teas were sold this week. Dusts met with improved demand.

Our Catalogue: (Sale 8) Avg : Tk 229.59, Sold 91.21% , (Sale 7) Avg : Tk 226.50 , Sold 87.40 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	250-270	245-270	Best	245-260	240-260	PD	195-265	198-284
Good	235-245	230-240	Good	230-240	230-240	RD	190-330	165-300
Medium	210-225	210-220	Medium	210-225	210-220	D	190-300	170-360
Plain	170-190	180-190	Plain	170-190	180-190	CD	230-307	190-386
BLF	160-175	160-175	BLF	160-175	160-175	BLF	164-248	165-206

Exchange Rates 24th June, 2024 Sterling Pound 147.9290 Dollar: Tk. 117.0000

Top Prices – This Week

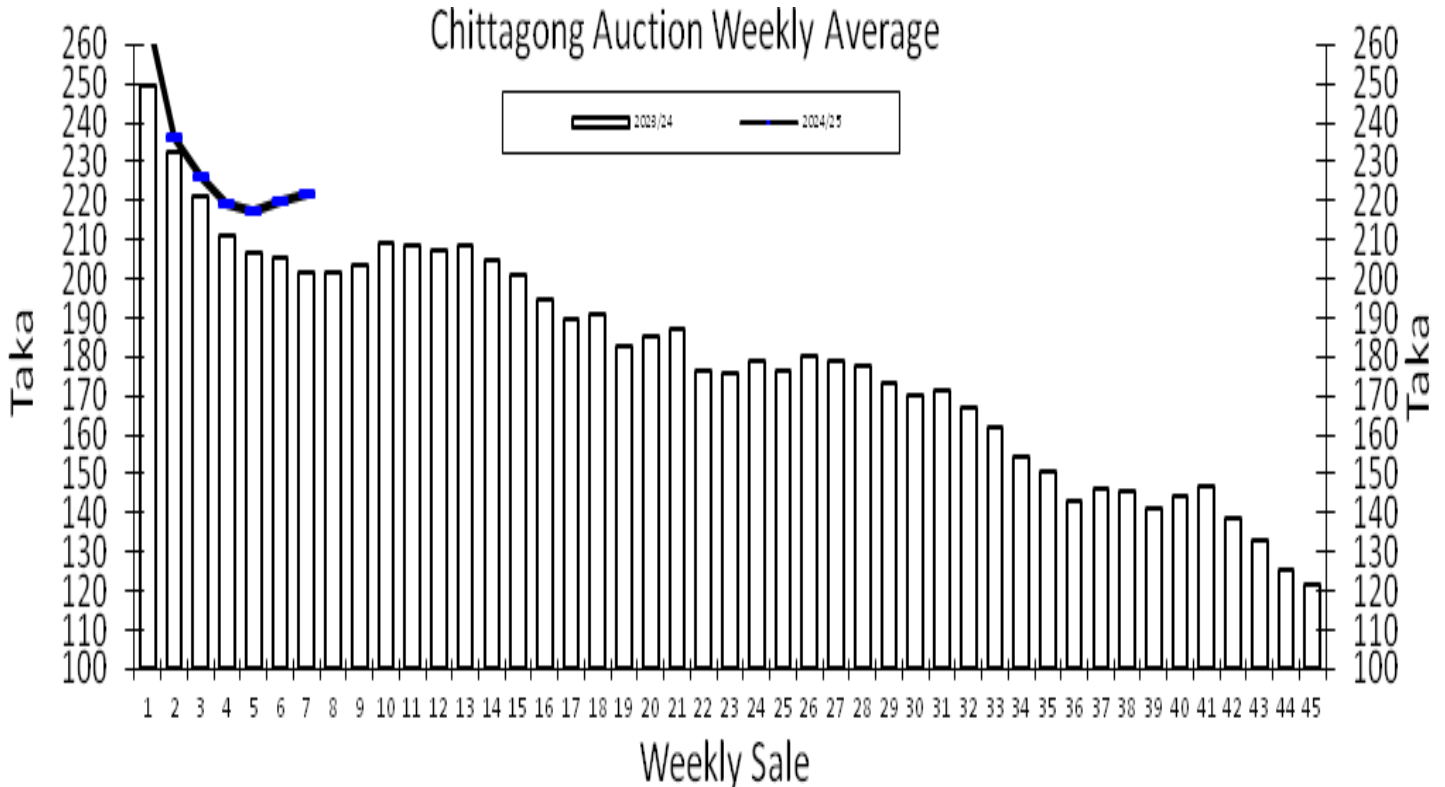
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	10	313/-	Imam
Fannings	Phulbari	OF	10	272/-	LC
Clonal Brokens	Amtali	GBOP(S)	10	380/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	10	310/-	MA
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	330/-	MA
D (incl.Clone)	* Madhupur	D(BT1)	10	336/-	Shawon
CD (incl.Clone)	Karnafuli	CD	5	339/-	Shawon

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 8)		Next Sale (Sale 9)					
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24				
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	27,352	1,364,864.80	42,748	2,133,125	36,228	1,807,777.2	37,598	1,876,140
Dust	7,487	373,601.30	10,607	529,289	8,577	427,992.3	9,851	491,565
Total	34,839	1,738,466.10	53,355	2,662,415	44,805	2,235,769.5	47,449	2,367,705

Chittagong Auction Average - Sale 7
(Season 2024/25): Tk 221.60 & (Season 2023/24): Tk 201.61



Category	For the Sale				Up-to-Date Sale				(+/-) Season 2023/24			
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,161,660.5	195.56	970,635.0	218.63	5,728,135.4	77.5%	207.87	5,163,891.3	79.45%	225.82	-564,244.2	17.95
CTC DUST	360,619.6	221.09	289,696.3	235.45	1,897,610.2	22.5%	232.38	1,494,370.1	20.28%	243.39	-403,240.1	11.01
Sub-Total	1,522,280.1	201.61	1,260,331.3	222.50	7,625,745.6	99.9%	213.97	6,658,261.4	99.73%	229.77	-967,484.3	15.80
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	268.20	0.00%	1,069.31	268.2	1,069.31
Total	1,522,282.1	201.61	1,260,331.3	222.50	7,625,745.6	99.9%	213.97	6,658,529.6	99.73%	229.80	-967,216.0	15.83
Green Tea	62.0	1,357.26	19.7	1692.39	177.0	0.0%	1,091.33	102.2	0.00%	1856.46	-74.8	765.13
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	20.5	1,250.00	0.0	0.00	20.5	0.0%	1,250.00	39.1	0.00%	1,274.42	18.6	24.42
Total	1,522,362.6	201.67	1,260,350.95	222.52	7,625,943.1	99.9%	213.99	6,658,670.9	99.74%	229.83	-967,272.2	15.84
Other (s)	6,054.4	85.58	12,226.0	126.53	110,524.2	0.1%	123.87	124,195.0	0.26%	112.09	13,670.8	-11.78
G.Total	1,528,417.0	201.21	1,272,576.95	221.60	7,736,467.3	100.0%	212.70	6,782,865.90	100%	227.68	-953,601.4	14.98

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2023/24			
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	7,238.0	0.02%	222.31	0.0	0.27%	0.00	-7,238.0	-222.31
Internal	1,528,417.0	201.21	1,272,576.95	221.60	7,729,229.3	99.98%	212.69	6,782,865.90	99.73%	227.68	-946,363.4	14.99
Grand Total	1,528,417.0	201.21	1,272,576.95	221.60	7,736,467.3	100%	212.70	6,782,865.90	100%	227.68	-953,601.4	14.98

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	April	4.93	5.14	4.83	-0.31	7.06	7.60	6.63	-0.97
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

OTHER MARKETS

KOLKATA SALE 25- 19TH & 20TH JUNE, 2024

There was good demand. Best liquoring Assams were fully firm to dearer. Other improved liquoring Assams sold at fully firm levels. Good Dooars teas were firm to dearer. Plainer sorts were steady.

Tea Category	Price Range USC
BETTER ASSAMS	443-575
GOOD ASSAMS	383-431
MEDIUM ASSAM	299-359
BETTER DOOARS	359-395
GOOD DOOARS	323-359
MEDIUM DOOARS	203-299
PLAINER DOOARS	156-192

COONOOR SALE 25- 21ST JUNE, 2024

DEMAND: - Good demand. MARKET: - The total CTC leaf teas sold this week was 81.79% (885787.15kgs) of the total offering of 1083031.86Kgs. Exporters were selective and price sensitive. The Major blenders absorption was at 50.35% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	158-239	135-147	130-134	122-129	108-121
Medium Brokens	198-261	163-193	136-151	127-135	115-126
Smaller Brokens	206-287	168-192	139-146	128-138	120-127
Fannings	199-241	153-176	134-145	127-133	119-126

SILIGURI SALE 25- 19TH JUNE, 2024

Strong demand for "Estate-marks" which tended dearer with competition. Good demand for the remainder at firm to dearer levels in line with quality. Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	371-479	359-443	323-401
Medium/ Better Medium	275-359	263-347	239-311
Common / BLF	138-263	132-251	132-227

MOMBASA SALE 25 18TH & 19TH JUNE, 2024

Fair general demand prevailed for the 277,860 packages (18,656,080.00 kilos) on offer; 54.11% was neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 362	279 – 366	270 – 334	270 – 331
Good	255 – 271	262 – 305	270 – 275	270 – 285
Good Medium	255 – 259	230 – 302	270 – 276	270 – 287
Medium (KTDA)	250	200 – 272	258 – 262	245 – 262
Medium (Plantations)	102 – 188	120 – 212	121 – 202	129 – 204
Lower Medium	088 – 190	085 – 176	100 – 179	100 – 176
Plainer	046 – 145	046 – 114	054 – 141	060 – 137